



# SHL CONSOLIDATED BHD.

(Company No. 293565-W)

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Date : 5 July 2012

## SHL CONSOLIDATED BHD (“SHL”) QUARTERLY DISCLOSURE AS AT 30 JUNE 2012 IN COMPLIANCE WITH PARAGRAPH 8.23 OF THE MAIN MARKET LISTING REQUIREMENTS (“LISTING REQUIREMENTS”)

The Board of Directors is pleased to announce that **Sin Heap Lee Construction Sdn Bhd**, a wholly-owned subsidiary of SHL (hereinafter referred to as “SHL Construction”), holds a moneylending licence granted under the Moneylenders Act (Amendment) 2003.

The quarterly disclosure by SHL Construction as at 30 June 2012 pursuant to Paragraph 8.23 of the Listing Requirements are as follows:

- 1.0 The aggregate amount of loans/advances made by SHL Construction as a licensed moneylender which remain outstanding is tabulated below:

No.	Particulars	Loan Amount (RM)		
		Secured	Unsecured	Total
1.1	To companies	-	-	-
1.2	To individuals	-	-	-
1.3	To companies within the SHL Group	-	-	-
1.4	To a related party ( <i>Note 1</i> )	-	5,007,242	5,007,242
<b>TOTAL</b>		-	<b>5,007,242</b>	<b>5,007,242</b>

### *Note 1*

*On 15 November 2011, SHL Construction granted a 12-months tenure unsecured loan of RM5,007,046 bearing an interest of 4.50% per annum to OPT Ventures Sdn Bhd, a 30% owned associate of Sin Heap Lee Development Sdn Bhd, which in turn is a wholly-owned subsidiary of SHL. The outstanding amount as at 30 June 2012 is RM5,007,242 and the loan shall be repayable at the end of the above-mentioned tenure.*

- 2.0 As at 30 June 2012, none of the borrowings obtained by SHL Construction are meant for money lending purposes as a licensed moneylender.
- 3.0 None of the loans/advances made by SHL Construction as at 30 June 2012 are in default for 3 months or more.

Yours faithfully,  
For and on behalf of the Board  
**SHL CONSOLIDATED BHD**

  
**DATO' YAP TEIONG CHOON**  
Executive Director